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Great Harvest Maeta Holdings Limited

榮豐億控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

SUPPLEMENTAL ANNOUNCEMENT INSIDE INFORMATION POSITIVE PROFIT ALERT

Reference is made to the announcement of Great Harvest Maeta Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 September 2021 in relation to, among other things, the positive profit alert (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on information currently available and the preliminary assessment on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2021, the Board wishes to further inform the shareholders of the Company and potential investors that the Group is expected to record a profit attributable to owners of the Company of not less than US\$14 million, as compared to a loss attributable to owners of the Company of approximately US\$3.8 million for the six months ended 30 September 2020.

The further increase in profit attributable to owners of the Company was mainly due to the reversal of impairment losses on property, plant and equipment resulting from the increase in fair value of the vessels owned by the Group after taking into account the second hand vessel price rebound as at 30 September 2021.

The information contained in this announcement is only based on preliminary assessment by the Group of its unaudited consolidated management accounts for the six months ended 30 September 2021 and is not based on any figure or information audited or reviewed by the Company's independent auditors, and may be subject to possible amendments and adjustments. Shareholders and potential investors are advised to refer to details in the interim results announcement of the Group for the six months ended 30 September 2021 which is expected to be published on or before the end of November 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Great Harvest Maeta Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 19 November 2021

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po and Ms. Lam Kwan; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.